Payment Options for one-off or short term assignments

There are three ways to engage and pay:

- 1. Payroll paid via our Temporary Resourcing Unit (TSB and Claims) following satisfactory completion of Right to Works checks
- 2. Employment Agency
- 3. Invoice Contract for Service Supplier (Self Employed and Personal Service Companies, Ltd Companies and PLC's)

Immigration Control

- Under the Immigration, Asylum and Nationality Act 2006, all employers, irrespective of size or sector, are required to prevent the employment of illegal workers. In all cases, please check and forward a copy of the worker's right to work to <u>e-claims@exeter.ac.uk</u> before any work commences.
- International (non-EEA) staff and students may have visa restrictions which have strict limits on the hours that may be worked. Compliance with these requirements is mandatory.

Role	Description of Activities	Comments/Notes	Normal Procedure	Exceptional Procedure
	A one off piece of work or lecture.	A session could be:	If you are engaging a worker already identified: <u>Casual Claims Process</u> If you need any advice around sourcing a worker please contact the <u>Temporary</u> <u>Resourcing Team</u> .	If the individual is self-employed and requests to be paid by invoice, use this <u>link</u> to complete the government's tax assessment form to determine whether the tax status is either employed or self-employed. If <u>self-employed or Indeterminate</u> If it is employed inform the worker of the outcome and follow normal procedure.
Consultants: Employed by a large consultancy e.g. KPMG, Accenture PLC's	 This covers a wide range of scenarios. Options will vary. This includes; IT Consultants/specialists Project Management Specialist interims Consultants linked to academic projects. 	Agreed fee arranged for a piece of work	Follow <u>Procurement Process</u>	

Consultants:	This covers a wide range	As the nature of work will	If you are engaging a worker	If EMPLOYMENT STATUS Result is
	of scenarios. Options will	differ in each case, every	already identified:	Self-Employed:
Self-employed	vary.	situation needs to be assessed		
Partnerships	This includes;	for tax purposes	Casual Claims Process	Follow TRU Supplier Process
Personal	IT Consultants			
<u>Services</u>	Project		If you need any advice around	If EMPLOYMENT STATUS Result is
<u>Company</u>	Management		sourcing a worker please	NOT self-Employed
	 Specialist interims 		contact the <u>Temporary</u>	
	 Consultants linked 		Resourcing Team.	Notify worker
	to academic			Follow normal Recruitment
	projects.			Process:
				Temporary Resourcing Unit
				Casual Claims Process
Coaches/gym or	To run a class or coach an	A session could be:	If you are engaging a worker	If the individual is self-employed
Fitness	individual, sports team		already identified:	and requests to be paid by
Instructors, Swim		• an hour		invoice, use this <u>link</u> to complete
teachers and		 part-day 	Casual Claims Process	the government's tax assessment
Lifeguards		a whole day		form to determine whether the
		• a session	If you need any advice around	tax status is either employed or
			sourcing a worker please	self-employed.
		Refer to <u>Business Rules</u>	contact the <u>Temporary</u>	
		If work is for longer than 12	Resourcing Team.	If self-employed or Indeterminate
		weeks position to be a fixed-		
		term contract		If it is employed inform the
				worker of the outcome and follow
				normal procedure.

Dyslexia	Individual carries out an	A session could be:	If you are engaging a worker	If the individual is self-employed
Assessors	assessment of students to		already identified:	and requests to be paid by
	determine whether they	• an hour		invoice, use this <u>link</u> to complete
	have dyslexia	 part-day 	Casual Claims Process	the government's tax assessment
		a whole day		form to determine whether the
			If you need any advice around	tax status is either employed or
		Refer to <u>Business Rules</u>	sourcing a worker please	self-employed.
		If work is for longer than 12	contact the <u>Temporary</u>	
		weeks position to be a fixed-	Resourcing Team.	If self-employed or Indeterminate
		term contract		
				If it is employed inform the
				worker of the outcome and follow
				normal procedure.
 External trainer for	Specialist training in first	A session could be:	If you are engaging a worker	If the individual is self-employed
staff on	aid, management		already identified:	and requests to be paid by
a subject not	development, manual	an hour		invoice, use this link to complete
provided in-house	handling, working at	 part-day 	Casual Claims Process	the government's tax assessment
-	height etc.	a whole day		form to determine whether the
	_		If you need any advice around	tax status is either employed or
	Ad hoc training	Refer to Business Rules	sourcing a worker please	self-employed.
	sessions are provided	If work is for longer than 12	contact the <u>Temporary</u>	
	either on off-site for a set	weeks position to be a fixed-	Resourcing Team.	If self-employed or Indeterminate
	price per session. Trainer	term contract		
	provides own materials			If it is employed inform the
	with sessions arranged at			worker of the outcome and follow
	mutually convenient			normal procedure.
	times.			

Transcribers,	Translation of	Engagement for ad hoc	If you want to engage a worker	If the individual is self-employed
Translators,	documents/interview	assignments as required	not already identified:	and requests to be paid by
Proof Readers and	transcripts in		Temporary Resourcing Unit	invoice, use this <u>link</u> to complete
Editors	circumstances where no in-house expertise is available.	Refer to <u>Business Rules</u> If work is for longer than 12 weeks position to be a fixed- term contract	If you engaging a worker already identified: <u>Casual Claims Process</u> If you need any advice around sourcing a worker please contact the <u>Temporary</u> <u>Resourcing Team</u> .	the government's tax assessment form to determine whether the tax status is either employed or self-employed. If <u>self-employed or Indeterminate</u> If it is employed inform the worker of the outcome and follow normal procedure.
Actors, dancers, role-players, writers, authors, poets and other performance artists.	Individual is taking part in one-off or short- term engagements giving live performances, providing voice-over work etc.	Engagement for ad hoc assignments as required Refer to <u>Business Rules</u> If work is for longer than 12 weeks position to be a fixed- term contract	If you engaging a worker already identified: <u>Casual Claims Process</u> If you need any advice around sourcing a worker please contact the <u>Temporary</u> <u>Resourcing Team</u> .	If the individual is self-employed and requests to be paid by invoice, use this <u>link</u> to complete the government's tax assessment form to determine whether the tax status is either employed or self-employed. If <u>self-employed or Indeterminate</u> If it is employed inform the worker of the outcome and follow normal procedure.

Photographers/	To produce marketing		If you are engaging a worker	If the individual is self-employed
videographers	materials, videos,		already identified:	and requests to be paid by
	photographs			invoice, use this <u>link</u> to complete
			Casual Claims Process	the government's tax assessment
				form to determine whether the
			If you need any advice around	tax status is either employed or
			sourcing a worker please	self-employed.
			contact the <u>Temporary</u>	
			Resourcing Team.	If <u>self-employed or Indeterminate</u>
				If it is employed inform the
				worker of the outcome and follow
				normal procedure.
Drivers,	University agrees a	The contractor may sub-	Standard procurement	If the individual is self-employed
Maintenance and	Set price for a job usually	contract work to others, if the	procedure.	and requests to be paid by
Trade workers (e.g.	with a company, various	contract with the university		invoice, use this <u>link</u> to complete
plumbers,	individuals can carry out	allows it. Payment made to the	If you are engaging a worker	the government's tax assessment
carpenters,	the work, company will	contractor engaged directly by	already identified:	form to determine whether the
electricians,	provide own equipment	the university.		tax status is either employed or
builders, painters,	and materials, work		Casual Claims Process	self-employed.
grounds)	carried out at a mutually	Workers may be engaged		
	convenient time.	directly to cover Campus	If you need any advice around	If <u>self-employed or Indeterminate</u>
		Services roles	sourcing a worker please	
	Alternatively it may be		contact the <u>Temporary</u>	If it is employed inform the
	Cover for vacancies within		Resourcing Team.	worker of the outcome and follow
	Campus Service			normal procedure.

Researcher	A one off piece of research	Assignment could be based on:	If you are engaging a worker	If the individual is self-employed
	relating to a project or bid.		already identified:	and requests to be paid by
		Hourly		invoice, use this <u>link</u> to complete
		Set fee	Casual Claims Process	the government's tax assessment
				form to determine whether the
		Refer to <u>Business Rules</u>	If you need any advice around	tax status is either employed or
		If work is for longer than 12	sourcing a worker please	self-employed.
		weeks position to be a fixed-	contact the <u>Temporary</u>	
		term contract (link)	Resourcing Team.	If <u>self-employed or Indeterminate</u>
				If it is smallened informable
				If it is employed inform the worker of the outcome and follow
				normal procedure.
				normal procedure.
 Students engaged	Various University roles	Important to check visa status	If you are opposing a worker	N/A
on an ad hoc basis	including Student	for non EU students	If you are engaging a worker already identified:	N/A
for a variety of	Marshall, Ambassador,	for non EO students	alleady identified.	
tasks such as	Student Campus	Assignments claimed hourly	Casual Claims Process	
working on	Partnership and Campus	Assignments claimed houry		
reception,	Services.		If you need any advice around	
graduate			sourcing a worker please	
ambassadors			contact the <u>Temporary</u>	
or for			Resourcing Team.	
teaching/research			-	
activities.				

	Research	Research Participants are	There is a specific agreement		
1	Participants	volunteers who may be	between BUFDG and		
	T al cicipanto	paid a small sum to cover	EMPLOYMENT STATUS CHECK		
		expenses and as	regarding such payments – see		
		compensation for the time	https://www.gov.uk/Employme		
		spent.	nt Status Check-internal-		
		op 0	manuals/employment-income-		
		Some of the volunteers	manual/eim71105		
		may be members of staff			
		, of the university, but their			
		participation in the			
		research is not part of			
		their duties of			
		employment, they do it in			
		their own time and are			
		under no obligation to			
		take part.			
	Agency Worker	Individual is engaged via an employment agency to cover a specific role, carry out a particular project etc.	The worker will be on the payroll of the agency. As part of its general contractual arrangements with agencies, the University will inform the agency that the Intermediaries Legislation/PAYE applies.	Must go via the Temporary Resourcing Unit who will advise if the role can be sourced internally, if this is not possible discuss the preferred Agency to act on our behalf.	Check the supplier is on T1 and Raise Purchase order for the agency at the agreed price.
	External Examiners	Includes associated roles such as markers, invigilators and question- setters.		Business Rules for External Examiners apply Information to <u>engage External</u> Examiners	