

Name: _____ Telephone: _____
 Address: _____ Email: _____
 I would like this donation to be treated as a joint gift with: _____ (insert name and year of graduation if appropriate)

YOUR PREFERENCE

I would like my gift to support the following (please tick):

The Annual Fund The Scholars' Fund The Research Fund Other _____
 (please specify)

GIFT AID DECLARATION – making the most of your gift *giftaid it*

Gift Aid means that for every pound you give, we get an extra 25p from HM Revenue and Customs, at no extra cost to you. If you want your donation to go further, Gift Aid it.

I am a UK taxpayer and want the University of Exeter to claim Gift Aid on all donations I make on or after the date of this declaration. I am also happy for the University to claim Gift Aid on all donations I have made in the last four years (delete if not appropriate.) I confirm I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that all charities or Community Amateur Sports Clubs that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify. I understand the charity will reclaim 28p of tax on every £1 that I gave up to 5 April 2008 and will reclaim 25p of tax on every £1 that I give on or after 6 April 2008.

Please notify us if you: – wish to cancel this declaration – change your name or home address – no longer pay sufficient tax on your income and/or capital gains.

Signature: _____ Date: _____

The University of Exeter is an exempt charity (reference X9538).

REGULAR GIFT

I would like to make a regular gift of £ _____
 per _____ month/quarter/year (please specify) until further notice
 starting on 01/_____/_____

Instruction to your Bank/Building Society to pay by Direct Debit.

Originator's identification number:

Name and full postal address of your Bank/Building Society:

To: The Manager Address: _____

_____ Postcode: _____

Name of account holder: _____

Account number:

Branch Sort Code: – –

Reference: _____ (office use only)

Instruction to pay your Bank/Building Society: Please pay the University of Exeter Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with the University of Exeter and, if so, details will be passed electronically to my Bank/Building Society.

Signature: _____ Date: _____

SINGLE GIFT

I would like to make a single gift to the University of Exeter of £ _____

I would like to pay by:

- Cheque CAF Visa
 Mastercard Charity Vouchers Maestro

Cheques and vouchers payable to **The University of Exeter**

Card No.:

Start Date: ____/____/____ Expiry Date: ____/____/____ Issue No. (if applicable): _____

Security No. (last 3 digits of number on signature strip):

If you would like to make a secure credit card donation please visit www.exeter.ac.uk/donate or call 01392 725012

Signature: _____ Date: _____

OTHER

- I wish my gift to remain anonymous
 I wish to make a company donation
 Please send me advice on how to include the University in my Will
 I have made provisions for the University in my Will
 Please send me advice on how to make a gift of shares
 I am interested in taking part in a sponsored activity for the University
 I would be interested in volunteering for the University

The Direct Debit Guarantee

This Guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society. If the amounts to be paid or the payment dates change the University of Exeter will notify you 10 working days in advance of your account being debited or as otherwise agreed. If an error is made by University of Exeter or your Bank or Building Society, you are guaranteed a full and immediate refund from your branch of the amount.

WAYS OF GIVING TO THE UNIVERSITY OF EXETER

Maximise Your Giving *giftaid it*

You can use Gift Aid to boost the value of your donation by as much as 25p for every £1 that you give. Gift Aid allows us to recover the basic rate income tax paid on any gift. You can do this so long as you are a UK taxpayer and you sign the Gift Aid Declaration overleaf.

If you are a higher rate tax payer, you can reclaim the difference between the higher rate of tax 40 and/or 50 per cent and the basic rate of tax at 20 per cent on the total 'gross' value of your donation. For example, if you donate £100 we can reclaim £25 and you reclaim £25 if you pay tax at 40 per cent, making your £100 gift worth a total of £125 to us and only costing you £75. Or if you pay tax at 50 per cent we reclaim £25 and you can reclaim £37.50, making the total value of your £100 gift £125 to us and only costing you £62.50. Your self assessment form will also give you the option of giving your rebate to us.

Regular Giving

You can choose to make a regular gift by Direct Debit. You can make your gift monthly, quarterly or annually. Please note that we are only able to collect Direct Debit gifts on the 1st day of the month. You can instruct your bank to stop the payments at any time. You are protected by the Direct Debit Guarantee, which appears at the bottom of the form and we recommend you keep it for your own reference. Banks and Building Societies may not accept Direct Debit instructions for some types of accounts (e.g. CAF).

Single Gifts

If you would like to make a single gift please send a cheque made payable to The University of Exeter. We also accept credit and debit card donations via Mastercard, Visa or Maestro, and donations made via the Charities Aid Foundation (CAF) or other intermediary charities. You can also give online at www.exeter.ac.uk/donate

Payroll Giving

Through Payroll Giving, you can provide a regular, reliable income stream that allows us to budget, while benefiting you with generous tax relief. Every £10 you give will only cost you £8, because you save £2 at the basic tax rate. Higher rate taxpayers will only pay £6. All you need to do is ask your payroll department to deduct regular charitable donations from your salary by filling in a simple application form, stating how much you would like to give. To obtain more information about payroll giving visit www.cafonline.org

Employers' Matching Gift Schemes

Many employers run matching gift schemes. A simple form (usually available from your personnel or finance department) must be completed. Your employer will then send a gift to match the amount you give.

Gifts of Shares and Securities

You can also give a donation in the form of quoted shares. This method gives donors a double tax benefit. Individuals can set the full value of their gift against their liability for income tax in the tax year that the gift is made. This is in addition to exemption from capital gains tax on the disposal of the shares. A similar provision now applies to companies in respect of corporation tax. More information is available from the website of HM Revenue and Customs at www.hmrc.gov.uk Alternatively, you can request further advice from us on the donation form overleaf.

Bequests

By remembering the University of Exeter in your Will, you are providing lasting support for the University. All legacies to the University are exempt from inheritance tax. It may be that you have a specific department or area of research in mind. The University of Exeter can work with you to ensure that your wish is fulfilled. For further help and information on leaving a legacy please request our Goodwill Guide or visit www.exeter.ac.uk/legacy You can also call us on +44 (0)1392 722235.

Gifts from the USA

Donors residing in the US can make their gift tax effectively by giving to either the Charities Aid Foundation (CAF America) or the British Schools and Universities Foundation (BSUF).

CAF America

To make your gift tax effectively you can donate to Charities Aid Foundation America (for gifts of more than \$500). You may nominate a recipient for your gift, but you must send your donation to CAF America. Donors to CAF America are entitled to suggest non-US charities, which they would like CAF America to support with their contributions. These suggestions are non-binding, and the Board of Directors of CAF America has complete control and discretion over the use of the funds. This ensures that gifts to CAF America are tax-deductible and that CAF America fulfils its duties and obligations as a US 501(c)(3) tax-exempt, non-profit organisation. To donate online or to download a donation form, visit www2.cafonline.org/cafamerica

BSUF

To make a gift and take a U.S. income tax deduction, you may make a donation to the British Schools & Universities Foundation (Federal I.D. Number 13-616-1189). The British Schools & Universities Foundation (BSUF) charges no fee or commission for its service. For more information on how to do this, please visit www.exeter.ac.uk/alumnisupporters/giving/gift/

Gifts from Europe

You can make tax effective gifts from a number of European countries for further information please visit www.transnationalgiving.eu

Gifts from Canada

Please make your donation by either credit card or cheque as described above. On receipt of your gift we will send you the appropriate receipt required under Canadian Law. This will allow you to offset your gift against taxable income in Canada.

For more information on making your donation please call the Development and Alumni Relations Office on +44 (0)1392 725012 or email annualfund@exeter.ac.uk. Please post your form to:
**The Annual Fund, Northcote House, University of Exeter,
FREEPOST (EX 472) Exeter, EX4 4ZH**