

WAYS OF GIVING TO THE UNIVERSITY OF EXETER

Maximise Your Giving *giftaid it*

You can use Gift Aid to boost the value of your donation by as much as 25p for every £1 that you give. Gift Aid allows us to recover the basic rate income tax paid on any gift. You can do this so long as you are a UK taxpayer and you sign the Gift Aid Declaration overleaf.

If you are a higher rate tax payer, you can reclaim the difference between the higher rate of tax 40 and/or 50 per cent and the basic rate of tax at 20 per cent on the total 'gross' value of your donation. For example, if you donate £100 we can reclaim £25 and you reclaim £25 if you pay tax at 40 per cent, making your £100 gift worth a total of £125 to us and only costing you £75. Or if you pay tax at 50 per cent we reclaim £25 and you can reclaim £37.50, making the total value of your £100 gift £125 to us and only costing you £62.50. Your self assessment form will also give you the option of giving your rebate to us.

Regular Giving

You can choose to make a regular gift by Direct Debit. You can make your gift monthly, quarterly or annually. Please note that we are only able to collect Direct Debit gifts on the 1st day of the month. You can instruct your bank to stop the payments at any time. You are protected by the Direct Debit Guarantee, which appears at the bottom of the form and we recommend you keep it for your own reference. Banks and Building Societies may not accept Direct Debit instructions for some types of accounts (e.g. CAF).

Single Gifts

If you would like to make a single gift please send a cheque made payable to The University of Exeter. We also accept credit and debit card donations via Mastercard, Visa or Maestro, and donations made via the Charities Aid Foundation (CAF) or other intermediary charities. You can also give online at www.exeter.ac.uk/donate

Payroll Giving

Through Payroll Giving, you can provide a regular, reliable income stream that allows us to budget, while benefitting you with generous tax relief. Every £10 you give will only cost you £8, because you save £2 at the basic tax rate. Higher rate taxpayers will only pay £6. All you need to do is ask your payroll department to deduct regular charitable donations from your salary by filling in a simple application form, stating how much you would like to give. To obtain more information about payroll giving visit www.cafonline.org

Employers' Matching Gift Schemes

Many employers run matching gift schemes. A simple form (usually available from your personnel or finance department) must be completed. Your employer will then send a gift to match the amount you give.

Gifts of Shares and Securities

You can also give a donation in the form of quoted shares. This method gives donors a double tax benefit. Individuals can set the full value of their gift against their liability for income tax in the tax year that the gift is made. This is in addition to exemption from capital gains tax on the disposal of the shares. A similar provision now applies to companies in respect of corporation tax. More information is available from the website of HM Revenue and Customs at www.hmrc.gov.uk Alternatively, you can request further advice from us on the donation form overleaf.

Legacies (Remembering Exeter in your Will)

By remembering the University of Exeter in your Will, you are providing lasting support for the University. All legacies to the University are exempt from inheritance tax. It may be that you have a specific department or area of research in mind. The University of Exeter can work with you to ensure that your wish is fulfilled. For further help and information on leaving a legacy please request our Goodwill Guide or visit www.exeter.ac.uk/legacy You can also call us on +44 (0)1392 722235.

Gifts from the USA

Donors residing in the US can make their gift tax effectively by giving to either the Charities Aid Foundation (CAF America) or the British Schools and Universities Foundation (BSUF).

• CAF America

To make your gift tax effectively you can donate to Charities Aid Foundation America (for gifts of more than \$500). You may nominate a recipient for your gift, but you must send your donation to CAF America. Donors to CAF America are entitled to suggest non-US charities, which they would like CAF America to support with their contributions. These suggestions are non-binding, and the Board of Directors of CAF America has complete control and discretion over the use of the funds. This ensures that gifts to CAF America are tax-deductible and that CAF America fulfils its duties and obligations as a US 501(c)(3) tax-exempt, non-profit organisation. To donate online or to download a donation form, visit www2.cafonline.org/cafamerica

• BSUF

To make a gift and take a U.S. income tax deduction, you may make a donation to the British Schools & Universities Foundation (Federal I.D. Number 13-616-1189). The British Schools & Universities Foundation (BSUF) charges no fee or commission for its service. For more information on how to do this, please visit www.exeter.ac.uk/alumnisupporters/giving/gift/

Gifts from Europe

You can make tax effective gifts from a number of European countries for further information please visit www.transnationalgiving.eu

Gifts from Canada

Please make your donation by either credit card or cheque as described above. On receipt of your gift we will send you the appropriate receipt required under Canadian Law. This will allow you to offset your gift against taxable income in Canada.

For more information on making your donation please call the Development and Alumni Relations Office on +44 (0)1392 725012 or email annualfund@exeter.ac.uk. Please post your form to:
**The Annual Fund, Northcote House, University of Exeter,
FREEPOST (EX 472) Exeter, EX4 4ZH**