# Direct and/or Private Loan Student Information Form

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| **PLEASE NOTE:- If you are planning to study abroad, be a distance learner, a medical student (determined by if you have any clinical element in your course) or a PGCE student, then you can ONLY apply for a Private (Sallie Mae) loan.** |
| **ALSO:- If you are planning on taking a course with a mandatory placement year outside of the UK, please note that you can only attend an institution which is eligible to administer US Federal Aid loans. Your funding WILL be affected if you opt to attend a non-regulated institution.** |

## Please complete this form in full to tell us how much you are wanting to borrow and if you are in receipt of any scholarships or bursaries, either from the University or the US. This form will aid the University in producing a Cost of Attendance (COA) for you.

Name:

Social Security Number (SSN)\*:

\****(we cannot access your Student Aid report without this number)***

University of Exeter student ID:

Academic year & start month of study:

Name & length of course (in years):

E-mail address:

Are you applying for:- Direct Loan/Private (Sallie Mae) Loan/Both (*delete as applicable*)

If you are applying for a Direct Loan, please fill in section 1; Private (Sallie Mae) loans, please fill in section 2, Both then fill in section 1 & amount required **only** in section 2.

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| **SECTION 1 – DIRECT LOAN - *(Please circle/ Highlight as applicable)*** |
| Please confirm you have completed the following:* I have completed my application to FAFSA for the academic year (listed above) YES/NO
* I have completed entrance counselling YES/NO
* I have signed Master Promissory Note(s) (MPN) for Direct Lending (for either subsidised/unsubsidised, Plus or both) YES/NO
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| In your academic year, will you be in receipt of any funding other than your Direct Loan eg, Scholarship or bursary: YES/NO* If yes, please supply details:
* Name of bursary/ scholarship:
* Amount of Bursary / Scholarship (Tuition): £Amount of Bursary / Scholarship (Maintenance): £
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| What type of Direct Loan are you applying for?* Subsidised (Undergraduates only)
* Unsubsidised
* PLUS
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| Would you like to borrow the maximum loan available to you? YES/NOIf no, please specify the amount you wish to borrow (in US dollars): $Please confirm you will be based in the UK for the full academic year listed above YES/NO\*\*As mentioned above, periods of study outside the UK will invalidate your loan application. |

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| **SECTION 2 – PRIVATE (SALLIE MAE) LOAN - *(Please circle/ Highlight as applicable)*** |
| Please can you supply the following ***(only answer this if applying for Private Loan ONLY as you would’ve already answered/provided if doing both loans)***:* Please supply your address & zip code (if applicable) that would have been provided to Sallie Mae (below):-
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| Please specify, how much are you planning to borrow as a Private (Sallie Mae) Loan(in US dollars)(we require to know the amount for when we release the monies from your lender): $ |

**Declaration:**

I authorise the University of Exeter to use proceeds from my Direct Loan/Private Loan/Both to pay all charges on my student account.

I understand that these charges may include tuition, University owned accommodation, academic and non-academic fines, bench charges and reclaims of any overpayments of scholarships and bursaries which you have received.

I understand that any credit balances outstanding after all charges have been paid will be returned to me within 14 days of receipt of loan proceeds.

Signature:

Date: