

Ways of giving to the University of Exeter

Maximise your giving

giftaid it

You can use Gift Aid to boost the value of your donation by as much as 25p for every £1 that you give. Gift Aid allows us to recover the basic rate income tax paid on any gift. You can do this so long as you are a UK taxpayer and you sign the Gift Aid Declaration overleaf.

If you are a higher rate tax payer, you can reclaim the difference between the higher rate of tax 40 and/or 50 per cent and the basic rate of tax at 20 per cent on the total 'gross' value of your donation. For example, if you donate £100 we can reclaim £25 and you reclaim £25 if you pay tax at 40 per cent, making your £100 gift worth a total of £125 to us and only costing you £75. Or if you pay tax at 50 per cent we reclaim £25 and you can reclaim £37.50, making the total value of your £100 gift £125 to us and only costing you £62.50. Your self assessment form will also give you the option of giving your rebate to us.

Regular Giving

You can choose to make a regular gift by Direct Debit. You can make your gift monthly, quarterly or annually. Please note that we are only able to collect Direct Debit gifts on the 1st day of the month. You can instruct your bank to stop the payments at any time. You are protected by the Direct Debit Guarantee, which appears at the bottom of the form and we recommend you keep it for your own reference. Banks and Building Societies may not accept Direct Debit instructions for some types of accounts (e.g. CAF).

Single Gifts

If you would like to make a single gift please send a cheque made payable to The University of Exeter. We also accept credit and debit card donations via Mastercard, Visa or Maestro, and donations made via the Charities Aid Foundation (CAF) or other intermediary charities. You can also give online at www.exeter.ac.uk/exceptional/donate

Payroll Giving

Through Payroll Giving, you can provide a regular, reliable income stream that allows us to budget, while benefitting you with generous tax relief. Every £10 you give will only cost you £8, because you save £2 at the basic tax rate. Higher rate taxpayers will only pay £6. All you need to do is ask your payroll department to deduct regular charitable donations from your salary by filling in a simple application form, stating how much you would like to give. To obtain more information about payroll giving visit www.cafonline.org

Employers' Matching Gift Schemes

Many employers run matching gift schemes. A simple form (usually available from your personnel or finance department) must be completed. Your employer will then send a gift to match the amount you give.

Gifts of Shares and Securities

You can also give a donation in the form of quoted shares. This method gives donors a double tax benefit. Individuals can set the full value of their gift against their liability for income tax in the tax year that the gift is made. This is in addition to exemption from capital gains tax on the disposal of the shares. A similar provision now applies to companies in respect of corporation tax. More information is available from the website of HM Revenue and Customs at www.hmrc.gov.uk Alternatively, you can request further advice from us on the donation form overleaf.

Legacies (Remembering Exeter in your Will)

By remembering the University of Exeter in your Will, you are providing lasting support for the University. All legacies to the University are exempt from inheritance tax. It may be that you have a specific department or area of research in mind. The University of Exeter can work with you to ensure that your wish is fulfilled. For further help and information on leaving a legacy please request our Goodwill Guide or visit www.exeter.ac.uk/legacy You can also call us on +44 (0)1392 722235.

Gifts from the USA

Donors residing in the US can make their donation tax effectively by giving to the University of Exeter US Foundation. The University of Exeter US Foundation is a public tax-exempt charitable body organised under the provisions of section 501(c)(3) of the US Code. The Foundation was established to help link former students who now live and work in America as well as providing support to the University. The US Foundation can receive donations via cheque, credit card, PayPal and bank transfer.

To donate online visit www.exeterusa.org/online-donation-form

Gifts from Europe

You can make tax effective gifts from a number of European countries for further information please visit www.transnationalgiving.eu

Gifts from Canada

Please make your donation by either credit card or cheque as described above. On receipt of your gift we will send you the appropriate receipt required under Canadian Law. This will allow you to offset your gift against taxable income in Canada.

How to return your completed form:

By post (UK): Freepost Plus RRUS-RHLX-XALX, Global Engagement and Development, University of Exeter, Northcote House, The Queen's Drive, Exeter EX4 4QJ

By post (overseas – stamp required): Global Engagement and Development, University of Exeter, Northcote House, The Queen's Drive, Exeter EX4 4QJ, United Kingdom

Alternatively, to update your details online go to www.exeter.ac.uk/updateyourdetails, or to make a donation go to www.exeter.ac.uk/exceptional/donate

If you have any questions about this form, or would like to talk to us about anything, please email us on alumni@exeter.ac.uk or call +44 (0)1392 723141

How to donate or volunteer

www.exeter.ac.uk/exceptional

If you are considering making a donation, or volunteering your time, thank you. Whatever the size or type of your gift, you are investing in the power of education to transform lives. All contributions make a real difference. Please indicate any support you would like to offer.

Full Name*: _____ Email: _____ Telephone: _____
Address*: _____ Postcode*: _____ Year of Graduation (if applicable): _____
*To reclaim gift aid on your donation, we need your full name and full address.

I would like to make a donation to support the campaign

I would like my gift to support the following (please tick):

- Tomorrow's Leaders – The Annual Fund Tomorrow's Leaders – The Scholars Fund Environment and Sustainability Health
 Living Systems Institute Society and Culture Sporting Success
 I wish my gift to remain anonymous I would like this donation to be treated as a joint gift with: _____

Regular gift

I would like to make a regular gift of £ _____ per _____ month/quarter/year (please specify) until further notice starting on 01/_____/_____



Instruction to your Bank or Building Society to pay by Direct Debit.



Please fill in the whole form using a ball point pen and send it to: Freepost Plus RRUS-RHLX-XALX, Global Engagement and Development, University of Exeter, Northcote House, The Queen's Drive, Exeter EX4 4QJ.

Name and full postal address of your Bank or Building Society:

Service user number:

To: The Manager Bank/building society: _____

Reference:

Address: _____

Instruction to your Bank or Building Society: Please pay University of Exeter Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with University of Exeter and, if so, details will be passed electronically to my Bank or Building Society.

Postcode: _____

Name(s) of account holder(s): _____

Signature(s): _____ Date: _____

Bank/building society account number:

Banks and building societies may not accept Direct Debit Instructions for some types of account.

Branch Sort Code: - -

Single gift

I would like to make a single gift to the **University of Exeter** of £ _____

Card No.:

I enclose a cheque/voucher payable to the **University of Exeter**

Start Date: ____/____/____ Expiry Date: ____/____/____ Issue No. (if applicable): _____

Please debit my Visa / MasterCard / CAF Charity Card / Maestro

Security No. (last 3 digits of number on signature strip):

Signature: _____

Date: _____

Gift Aid declaration – making the most of your gift

giftaid it

Gift Aid means that for every pound you give, we get an extra 25p from HM Revenue and Customs, at no extra cost to you. If you want your donation to go further, Gift Aid it.

I want to Gift Aid my donation and any donations I make in the future or have made in the past four years to the University of Exeter. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference.

Please notify us if you: Wish to cancel this declaration/Change your name or home address/No longer pay sufficient tax on your Income and/or Capital Gains.

Signature: _____

Date: _____

The University of Exeter is an exempt charity (reference X9538)

Data Protection Statement: To opt out of future contact and for details of our data protection policy please visit www.exeter.ac.uk/alumnidp

I am interested in leaving a gift to Exeter in my Will (please tick):

- Please send me more information I am intending to leave a gift to Exeter in my Will I have already made provisions for Exeter in my Will

I am interested in volunteering for the University (please tick):

- From my home:** Mentor a student Offer email careers advice via eXpert Provide a careers profile
From my workplace: Offer a work placement Offer an internship Host an event
On campus: Give mock interviews Give a careers talk

The Direct Debit Guarantee: This Guarantee should be detached and retained by the payer



• This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
• If there are any changes to the amount, date or frequency of your Direct Debit University of Exeter will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request University of Exeter to collect a payment, confirmation of the amount and date will be given to you at the time of the request

• If an error is made in the payment of your Direct Debit, by University of Exeter or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society – if you receive a refund you are not entitled to, you must pay it back when University of Exeter asks you to
• You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.